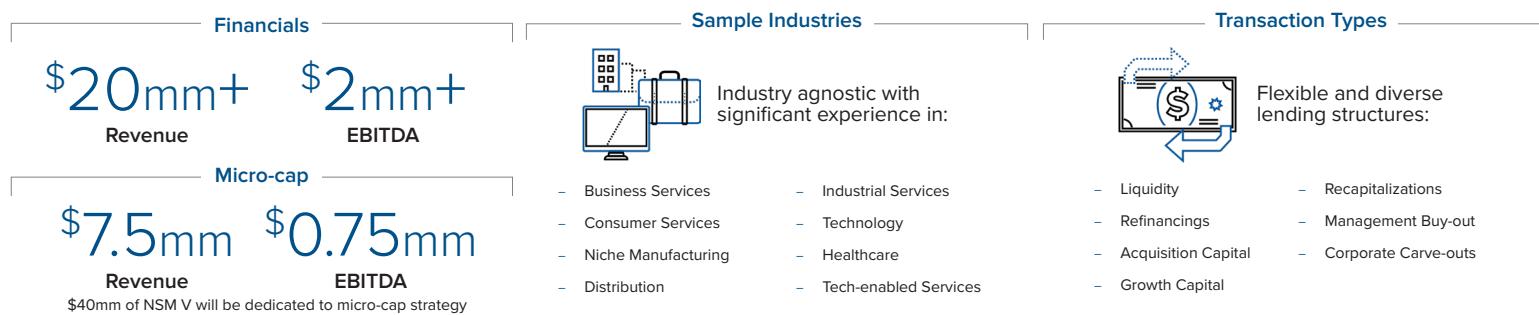


# NewSpring Mezzanine

NewSpring Mezzanine is NewSpring's private credit strategy that provides flexible capital to business owners—either independently or with financial sponsors—to build growth, acquisitions, and recapitalizations through senior subordinated debt and equity structures.

NewSpring Mezzanine is part of NewSpring, a lower-middle-market focused private equity firm that partners with innovators, makers, and operators of high-performing companies in dynamic industries to catalyze new growth and seize compelling opportunities. The Firm manages over \$3.5 billion across five distinct strategies covering the spectrum from growth equity and control buyouts to mezzanine debt.

## NEWSPRING MEZZANINE INVESTMENT CRITERIA

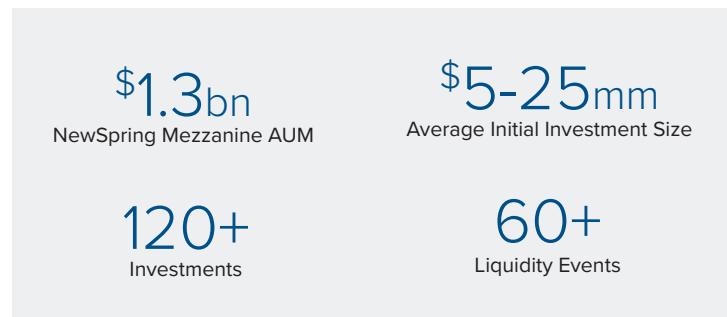


## ABOUT NEWSPRING MEZZANINE

### Differentiating Factors

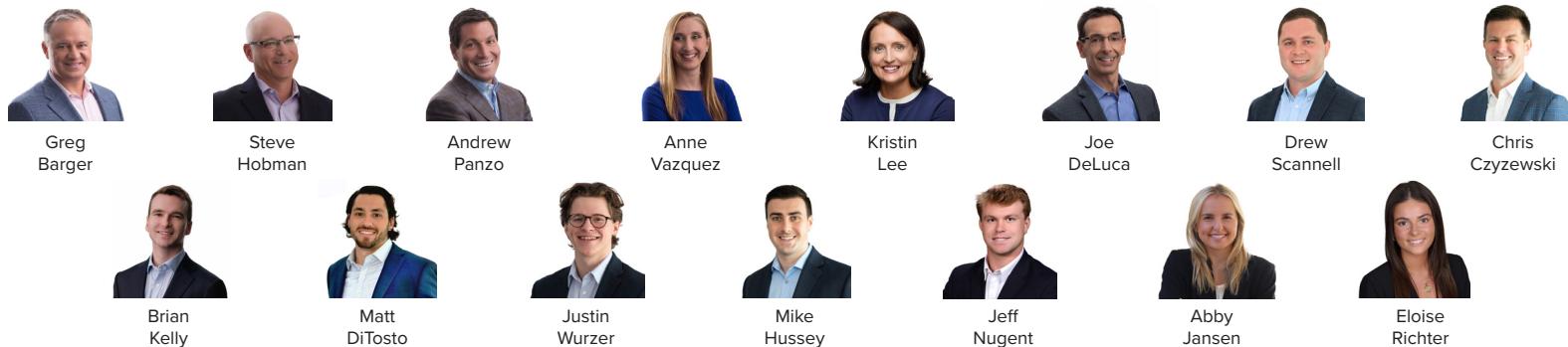
- 20+ years of investing in self-sustainable companies and providing the necessary financial and operational resources to ensure that growing companies mature to the next level
- Operationally oriented partnership approach to help CEOs predict challenges and assist in navigating complex financial opportunities before they occur
- Access to scaled and efficient processes, enriched technologies, and best-in-class back-office resources allowing the investment team to focus directly on value creation initiatives
- Dedicated operating partner assists NewSpring in identifying, prioritizing, and executing key strategic initiatives across multiple portfolio companies

### Mezzanine by the Numbers



## INVESTMENT TEAM

NewSpring Mezzanine's dedicated investment professionals are operators and investors with a relentless focus on value creation



## ABOUT NEWSPRING

**\$3.5bn+**  
Assets Under Management

**5**  
Investment Strategies

**250+**

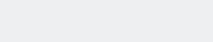
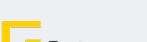
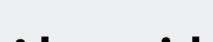
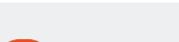
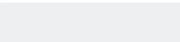
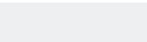
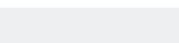
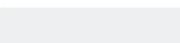
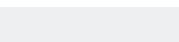
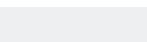
Investments Made since 1999

**100+**

Total Exits

**70+**

NewSpring Employees

 <b>Curalta</b> FOOT + ANKLE Transforming Podiatric Medicine <small>SEEKING ADD-ON</small>	Curalta is the largest fully integrated network of podiatrists and foot & ankle care specialists in the northeast with 19 existing locations spread across New York and New Jersey.	<small>SEEKING ADD-ON</small>	 <b>LAWTON STANDARD</b>	Lawton Standard is a diversified provider of specialty iron and steel castings and related products and services.	<small>SEEKING ADD-ON</small>	 <b>FGCI</b> FiberGlass Coatings, Inc. <small>SEEKING ADD-ON</small>	FiberGlass is a manufacturer and distributor of multi-use epoxy, resin and fiberglass products used by a wide range of customers and end markets including DIY home projects & crafts, manufacturing & industrial, marina and recreation.
 <b>HLS</b> HANSON LAB SOLUTIONS Formerly Hanson Lab Furniture <small>SEEKING ADD-ON</small>	Hanson Lab Solutions is a full-service manufacturer providing design & engineering, custom and standardized laboratory casework, transportation and installation services in the Western US.	<small>SEEKING ADD-ON</small>	 <b>I LOVE PRODUCE</b>	I Love Produce is a processor and distributor of garlic, ginger, and other produce throughout the U.S.	<small>SEEKING ADD-ON</small>	 <b>NORTHPOINT ROOFING SYSTEMS</b>	Northpoint Roofing Systems is a residential services contractor focusing primarily on re-roofing for insurance pay-based customers.
 <b>catalyst mxe</b> MARKETING • EXPERIENCES • EVENTS <small>SEEKING ADD-ON</small>	Catalyst MXE is a broad-based marketing agency with deep capabilities in creative, events, and experiences.	<small>SEEKING ADD-ON</small>	 <b>VAC2GO</b>	Vac2Go is a specialty rental, sales, and service company focused on the latest model industrial vacuum, excavation, liquid vacuum, and sewer cleaning trucks.	<small>SEEKING ADD-ON</small>	 <b>WIZE</b> SOLUTIONS <small>SEEKING ADD-ON</small>	Wize Solutions is an installer of warehouse solutions, focused on racking and dock & door products.
 <b>MANITOWOC</b> TOOL & MACHINING, LLC <small>SEEKING ADD-ON</small>	Manitowoc is a production oriented, precision machining company for mission critical components.	<small>SEEKING ADD-ON</small>	 <b>TRAFFIC SAFETY SOLUTIONS</b>	Traffic Safety Solutions is a platform company established to acquire market leaders within the roadway infrastructure market in the Midwest region of the US.	<small>SEEKING ADD-ON</small>	 Exeter Image Holdings	Exeter Image Holdings manufactures exterior signage and provides installation and facility management services.
 <b>VCI</b> EMERGENCY VEHICLE SPECIALISTS <small>SEEKING ADD-ON</small>	VCI provides comprehensive new and used ambulance solutions and related support and maintenance services.	<small>SEEKING ADD-ON</small>	 <b>WePackItAll</b>	WePackItAll is a contract packaging services supplier to major food, nutraceutical, and beverage brand owners.	<small>SEEKING ADD-ON</small>	 <b>STAR</b> PLASTICS Navigating Custom Compounds <small>SEEKING ADD-ON</small>	Star Plastics is a producer of engineering grade plastic custom color compounds and a provider of tolling and polymer sourcing services.
 <b>The Digital Stronghold</b> <small>SEEKING ADD-ON</small>	The Digital Stronghold is a platform company established to acquire leading men's lifestyle brands and centralized resources including performance marketing, site optimization, analytics and finance.	<small>SEEKING ADD-ON</small>	 <b>marketbridge</b>	Marketbridge is a buy-and-build strategy covering various areas of the marketing services market.	<small>SEEKING ADD-ON</small>	 <b>FIRST IMPRESSION IRONWORKS</b>	First Impression Ironworks is a designer, manufacturer, and installer of custom ornamental ironwork for the residential repair and remodel market.
 <b>CENTRAL ROCK GYM</b> <small>SEEKING ADD-ON</small>	Central Rock Gym is a rock-climbing gym with over 15 current locations spanning across the Northeast.	<small>SEEKING ADD-ON</small>	 <b>Alongside</b>	Alongside is a provider of behavioral services, specializing in therapy services for children living with autism spectrum disorder.	<small>SEEKING ADD-ON</small>	 The Virginia Food Group  VIRGINIA PEANUTS CANDIES The Peanut Shop Red Rocker Candy	The Virginia Food Group is a manufacturer, marketer, and distributor of snack nuts (primarily Virginia Peanuts), snack and nut mixes, chocolate coated items, and other specialty nuts.
 <b>Airiam</b> <small>SEEKING ADD-ON</small>	Airiam is an IT managed service provider focused on managed services, cybersecurity, incident response, hosted services, and custom development.	<small>SEEKING ADD-ON</small>	 Controlled Environment Systems The perfect environment	CES designs and builds controlled storage environments for general contractors and a wide variety of other businesses.	<small>SEEKING ADD-ON</small>	 <b>ConTeras</b> INDUSTRIAL GROUP <small>SEEKING ADD-ON</small>	ConTeras is a leading integrated provider of specialty insulation, scaffolding, and other multi-craft outsourced services.
 <b>AGING with COMFORT</b> Quality Home Care for All <small>SEEKING ADD-ON</small>	Aging with Comfort provides home care support services to individuals with intellectual and developmental disabilities.	<small>SEEKING ADD-ON</small>	 <b>intero</b> DIGITAL <small>SEEKING ADD-ON</small>	Inter Digital is a merger of two digital marketing service providers primarily offering search engine optimization, search engine marketing, and social media marketing.	<small>SEEKING ADD-ON</small>	 <b>MicroAge</b>	MicroAge is a leading provider of technology hardware, software, and outsourced business IT support to a wide range of businesses.
 <b>Salisbury Moore</b> <small>SEEKING ADD-ON</small>	Salisbury Moore provides renovation and remodeling services for hotel brands across the U.S.	<small>SEEKING ADD-ON</small>	 <b>radius</b>	Radius is a Top 50 market research firm specializing in quantitative market research with over 150 active client companies across various industries.	<small>SEEKING ADD-ON</small>	 <b>Fabulous FLOORS</b>	Fabulous Floors is a dealer and installer of commercial and residential flooring.

## RECENT EXITS



## CONTACT

For investment opportunities or questions, please contact:  
 Adam VeVerka at 610.567.2392 or [aveverka@newspringcapital.com](mailto:aveverka@newspringcapital.com)

## OUR LOCATIONS

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